



Agenda

8-8:30: Breakfast and Networking

8:30-9: Opening Remarks from Jean Rogers, SASB CEO

9:00-10:00: Meeting the Needs of Today's Investor: Why the SEC is Looking at Disclosure Effectiveness

- Keith Higgins, Director of the Division of Corporate Finance, SEC
- Alan Beller, Partner, Cleary Gottlieb
- John White, Partner, Cravath, Swaine & Moore
- Mary Schapiro, Former Chair, SEC (Moderator)

10:00-10:15: Break & Networking

10:15 – 10:45: Q&A: Re-writing the Book on Valuation

- Tim Koller, Partner, McKinsey
- Jonathan Bailey, Director of Research, FCLT Global (Moderator)

10:45-11:45: The Next Wave of ESG Integration: Lessons from Institutional Investors

- Ted Eliopoulos, CIO, CalPERS
- Chris Ailman, CIO, CalSTRS
- Kristi Mitchem, President & CEO, Wells Fargo Asset Management
- Michelle Edkins, Managing Director, BlackRock
- Janine Guillot, Director of Capital Markets Policy & Outreach (Moderator)

12:00 - 1:00: Lunch

1:00 - 1:50: The Analyst Point of View on ESG

- Bobby Lamy, Head of Practice Analysis, CFA Institute
- Dan Hanson, Partner, Jarislowsky Fraser
- Tom Lyons, Sr. Analyst Montgomery Fixed Income, Wells Capital Management
- Jennifer Bender, Managing Director, Director of Research, SSGA
- Bruno Bertocci, MD, UBS (Moderator)





2:00-2:50: The Corporate Perspective: Sustainability and Risk Management

- Steven Walker, General Counsel & Managing Director, Board Services Group, NACD
- Tom Quadman, SVP, US Chamber Center for Capital Markets Competitiveness
- Ken Mehlman, Member & Global Head of Public Affairs, KKR (Moderator)

2:50-3:10: Coffee & Networking

3:10-4:00: Sustainability Reporting: Expanding the Boundaries of Accounting?

- Jeanette Franzel, Board Member, PCAOB
- Jeff Thomson, CEO, IMA
- Cindy Fornelli, Executive Director, the Center for Audit Quality (Moderator)

4-4:15: The End of Accounting

- Baruch Lev, Professor, NYU Stern

4:15- 5:00: The Future of Sustainability Disclosure: What Remains Unchanged in an Environment of Regulatory Uncertainty?

- Elisse Walter, Former Chair, SEC

5:00– 6:30 Closing Reception

